Duration 2 ½ Hrs Marks: 75

Note: 1) All questions are compulsory

2) Figures to the right indicate full marks

Q.1.	A)	Match the Column:-	(any 8)		20	08

		Group A		Group B
1		Start-up Financing	a	Private Equity Fund
2	2	Limited Partner	b	Funding for Expansion
3	3	Second Stage Funding	c	Sale to Other PE firm
4	ļ	Co-Investment Structure	d	Funding for Research & Development
5	;	Seed Financing	e	Examination of Potential Investment
6	5 A	Credit Risk	f	Launch phase
7	0	Due Diligence	g	Combination of offshore & domestic
5			00	investment
8	3	Would be Manager	h	Laws & Regulation
9)	Secondary Sale	i	General Partner
1	0 4	Regulatory Risk	j	Default in Payment

B)								
1	1 capital funds new ideas.							
2007	a. Venture	b. Fixed	c. Pub	olic	d. Mutual	1987		
2. Priv	ate equity inve	estments a	re A stag	ge invest	ments.	A - 6		
	a. early	b. matur	e c. no j	particula	r stage	d. decline		
3.	. \ / =				Funding in Ir	ndia.		
JOHN THE	a. SEBI	b. IRDA	c, FIN	1DA	d. NABARD			
				ınot be tr	aded quickly e	enough in the market		
to	prevent a loss			5),	A			
0	a. Legal risk		b. Liq	uidity ris	sk c. Reg	ulatory risk		
19	d. Technolog	ical Risk	190	307				
5.	is the acc	uisition o	f a company	in which	buyer puts up	only a small amount		
of mo	ney and borro			Sylv .	-80	•		
7				Flow	c. Mezzanine	capital		
19	d. Distress Do					1		
6. Am	ongst these wh	ich is NO	T the essenti	al of Lev	eraged Buyou	t.		
4	a. Stable EBI					agement Team		
	d. Industry V	A	ム た V	200				
7. Bus	iness Valuation	n is the ac	t or process of	of assessi	ing value or pr	rice of Financial		
70/2	a. Asset/Liab	ility t	o. Return	c. Risk	Return	d. Dividend		
8. In R	ight to First O	ffer the pr	ice is determ	nined by				
Q	a. Strategic Ir				c. Promoters	d. Public		

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	9. In Stake swap strategy, the PE firm may the stake it has in a subsidiar	1
	company with holding company for a stake in the holding company. a. sell b. purchase c. swap d. offload	7
	a. sen b. purchase c. swap d. ornoad	
	10 results in true valuation of company.	
	a. IPO b. Promoter buyback c. Strategic sale d. Stake Swap	OFF.
Q.2	A) Explain the difference between Private Equity & Venture Capital B) Define venture capital and explain its features OR	08 07
	C) Explain various types of risks in Venture Capital	08
	D) What are the characteristics of private equity?	07
Q.3	A) Explain Due diligence checklist for start-up companies	08
	B) Explain various players in private equity Market? OR	07
	C) Discuss regulatory aspects of Venture Capital Investments in India	08
	D) Explain Stages of obtaining venture capital?	07
		,
Q.4_0	A) Explain types of legal structure of Venture capital in India.	08
30	B) Explain advantage and disadvantage of IPO exit	07
(1)	C) How to prepare business plan for getting venture capital?	08
7	D) Explain Exit strategies in brief for Venture Capital.	07
Å	2) Explain Exit strategies in orier to venture capital.	,0,
Q.5	A) Explain leverage buyout? What are various advantage and disadvantage?	15
	OR' SEL LEV	
40)	B) Write short notes (Any Three)	15
3	1. Risk return Trade-off	
	2. Promoter Buyback.	
19	3 Angel Investor	
A COV	4. DTAA 5. General partner	
S.	3. General partner	
4		
A	*******	
19	\$' EE' 198 198 . EE' 198	